**ASHISH KUMAR** Email: [ashishanthonyangelo@gmail.com](mailto:ashishanthonyangelo@gmail.com)

Contact No: +91 9575511486

**Summary:**

Perceptive Financial Analyst with 3 year’s experience. Skilled in analysing, data mining, monitoring of funds & quantitative analysis. Purchase / re-purchase of units, valuation, analyse potential investment, as well conducting industry market research & prepare weekly report.

**Work Experiences**:

**1.**

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| --- | --- | --- | --- |
| Company | Learning | Designation | Years |
| FinaVenture | ITR Filling for Individual / Business & Profession | Started as Trainee | June 2020 |

* Tax Return Filling i.e. ITR1 & ITR4, E-Verification, Check pending Refund/Demand to be paid, Check 26AS & Pre-validation of Bank A/c for tax return using software Compu Tax for all functionality.

**2**. August 2019 – February 2020

Completed Certificate in Export & Import Management from Welingkar Institute of Management Development & Research from Mumbai.

**3.**

|  |  |  |  |
| --- | --- | --- | --- |
| Company | Job | Designation | Years |
| Atos Syntel Pvt. Ltd. | Financial Analyst | Officer – Associate | March 2016 – April 2019 |

Work Profile:

* Trade Pre Matching Documents includes check all economic trade details i.e. Trade Date, Settlement period, Units to purchase & Cash paid out, all necessary documents with authentic / legal Docs / HRMC seal etc.
* Trade Settlement via Cheque/TT(Telephonic Transfer)/BACS/ SWIFT payment method on OTC instruction.
* Statement Check / Reconciliation via matching outstanding balance, e-report of accounts, Trail balance, Bank statement (basically of HSBC Bankline, RBS bankline, NatWest Bankline).
* Agency/Brokering Firm Post Merger, Acquisition & Amalgamation, Transfer of units from one account to another account, Change in Interest rates, Post Document Verification, Commission Paid out on OTC instruction.
* Analysis of Fund from identification of fund, deal placed, repurchase, move unidentified fund into Client Money A/c to prepare Daily, weekly & Monthly MIS report.

**Academic**:

|  |  |  |  |
| --- | --- | --- | --- |
| **Degree** | **College/School Name** | **University / Board** | **Year of Passing** |
| MBA (Finance& Marketing) | Bhilai Institute Of Technology & Management – Durg (C.G.) | CSVT – Durg | 2012-2014 |
| B.Com ( Economics) | St. Thomas College of Commerce, Ruabandha | Pt. Ravi Shankar Shukla | 2008-2011 |
|  | Durg (C.G.) | University, Raipur (C.G.) |  |
| Higher Education (10+2) | Bhilai Nair Samajam School – Durg (C.G.) | Chhattisgarh Board | 2008 |
| Secondary Education ( 10th) | BSP School Bhilai – Durg (C.G.) | CBSE Board | 2006 |

**Academic Projects**:

1. Project Name – “Analysis of Working Capital of Bhilai Steel Plant (BSP)”. Under Guideline & Mentor of Finance Department for a period of 3 months in 2013.
2. Project Name – “Study of Marketing Strategies Adopted by LG Company”. Self analysis, gathered information & survey based research in 2014.

**Skills :**

1. Hard Skills

* Classroom Training + Learning SAP B1 (Business One) Module
* Tally ERP 9.
* Statistical Analysis
* Ms Excel

1. Certified

* (August 2019 – Feb 2020).
* NCFM Certificate in Equity Derivative.
* NCFM Certificate in Interest Rate Derivative.
* Foundation Module in Risk Management.

1. Soft Skill

* Leadership
* Interpersonal Skill
* Team Work.
* Quality Management
* Good Communication.
* Presentation, Public Speaking & Reporting.
* Good Knowledge in Capital Market, Equity, Derivatives, Swaps, Future & Option.

**Personal Information**:

Full Name - Ashish Kumar

Address - Qno-2/A, Street-29, Sector-6, B-Market, Bhilai Nagar, District-Durg, Chhattisgarh, Pin Code - 490006

Language - English & Hindi